

# Application for MH/DD Services



**CICS**  
Supporting Individuals. Strengthening Communities.

Application Date: \_\_\_\_\_ Date Received by Office: \_\_\_\_\_

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ MI: \_\_\_\_\_

Other Names Used: \_\_\_\_\_ Email: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Ethnic Background:  White  African American  Native American  Asian  Hispanic  Other \_\_\_\_\_

Sex:  Male  Female US Citizen:  Yes  No

If you are not a citizen, are you in the country legally?  Yes  No

SSN # \_\_\_\_\_ Marital Status:  Never married  Married  Divorced  Separated  Widowed

Legal Status:  Voluntary  Involuntary-Civil  Involuntary-Criminal  Probation  Parole  Jail/Prison

Primary Phone #: \_\_\_\_\_ May we leave a message?  Yes  No

Current Address: \_\_\_\_\_  
Street City State Zip County

When did you move here: \_\_\_\_\_

I live:  Alone  With Relatives  With Unrelated Persons

Use as current mailing address:  Yes  No If not, \_\_\_\_\_

Previous Address: \_\_\_\_\_  
Street City State Zip County

When did you move here: \_\_\_\_\_ End Date: \_\_\_\_\_

Current Service Providers:

Name Location

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

Current Residential Arrangement (check applicable arrangement):

Private Residence  Foster Care/Family Life Home  Correctional Facility  Homeless/Shelter/Street  
 Other \_\_\_\_\_

Veteran Status:  Yes  No Branch & Type of Discharge: \_\_\_\_\_

Dates of Service: \_\_\_\_\_

Current Employment (Check applicable employment):

<input type="checkbox"/> Unemployed, available for work	<input type="checkbox"/> Unemployed, unavailable for work	<input type="checkbox"/> Employed, Full-time
<input type="checkbox"/> Employed, Part-time	<input type="checkbox"/> Retired	<input type="checkbox"/> Student
<input type="checkbox"/> Work Activity	<input type="checkbox"/> Sheltered Work Employment	<input type="checkbox"/> Supported Employment
<input type="checkbox"/> Vocational Rehabilitation	<input type="checkbox"/> Seasonally Employed	<input type="checkbox"/> Armed Forces
<input type="checkbox"/> Homemaker	<input type="checkbox"/> Volunteer	<input type="checkbox"/> Other _____

Current Employer: \_\_\_\_\_ Position: \_\_\_\_\_

Dates of Employment: \_\_\_\_\_ Hourly Wage: \_\_\_\_\_ Hours worked weekly: \_\_\_\_\_

Employment History (list starting with most recent to previous):

Employer	City, State	Job Title	Duties	To/From

Education: How many years of education have you achieved? \_\_\_\_\_

What is your education level:  Current Student  Special Education  GED  High School Diploma  
 Degree \_\_\_\_\_

Emergency Contact Person:

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_ Phone: \_\_\_\_\_

Guardian/Conservator appointed by the Court:  Yes  No

Protective Payee Appointed by Social Security:  Yes  No

<input type="checkbox"/> Legal Guardian <input type="checkbox"/> Conservator <input type="checkbox"/> Protective Payee (Please check those that apply & write in name, address etc.) Name: _____ Address: _____ Phone: _____
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<input type="checkbox"/> Legal Guardian <input type="checkbox"/> Conservator <input type="checkbox"/> Protective Payee (Please check those that apply & write in name, address etc.) Name: _____ Address: _____ Phone: _____
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List All People In Household:

Name	Birth Date	Relationship	Social Security Number

Gross Monthly Income (before taxes):  
(Check type & fill in amount)

Applicant  
Amount:

Others in Household  
Amount:

<input type="checkbox"/> Social Security	_____	_____
<input type="checkbox"/> SSDI	_____	_____
<input type="checkbox"/> SSI	_____	_____
<input type="checkbox"/> Veteran's Benefits	_____	_____
<input type="checkbox"/> Employment Wages	_____	_____
<input type="checkbox"/> FIP	_____	_____
<input type="checkbox"/> Child Support	_____	_____
<input type="checkbox"/> Rental Income	_____	_____
<input type="checkbox"/> Dividends, Interest, etc.	_____	_____
<input type="checkbox"/> Pension	_____	_____
<input type="checkbox"/> Other _____	_____	_____
<b>Total Monthly Income:</b>	_____	_____

Household Resources: (Check type and fill in amount and location)	Amount	Bank, Trustee, or Company
<input type="checkbox"/> Cash	_____	_____
<input type="checkbox"/> Checking Account	_____	_____
<input type="checkbox"/> Savings Account	_____	_____
<input type="checkbox"/> Certificates of Deposit	_____	_____
<input type="checkbox"/> Trust Funds	_____	_____
<input type="checkbox"/> Stocks and Bonds (cash value?)	_____	_____
<input type="checkbox"/> Burial Fund/Life Insurance (cash value?)	_____	_____
<input type="checkbox"/> Retirement Funds (cash value?)	_____	_____
<input type="checkbox"/> Other _____	_____	_____
<b>Total Resources:</b>	_____	_____

Motor Vehicles:  Yes  No      Make & Year: \_\_\_\_\_ Estimated value: \_\_\_\_\_

(include car, truck, motorcycle,      Make & Year: \_\_\_\_\_ Estimated value: \_\_\_\_\_  
boat, recreational vehicle, etc.)      Make & Year: \_\_\_\_\_ Estimated value: \_\_\_\_\_

**INCOME:** Proof of income may be required with this application, including but not limited to: pay-stubs, tax-returns, etc. If you have reported no income above, how do you pay your bills? Do not leave blank if no income is reported!

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Do you, your spouse, or dependent children own or have interest in the following:

House, including the one you live in:  Yes  No      Any other real estate or land:  Yes  No

Other: \_\_\_\_\_  Yes  No

If yes to any of the above, please explain: \_\_\_\_\_

Have you sold or given away any property in the last five (5) years:  Yes  No

If yes, what did you sell or give away? \_\_\_\_\_

Health Insurance Information (check all that apply):

Primary Carrier (pays 1st)

Secondary Carrier (pays 2nd)

Applicant Pays     Medicaid     Iowa Health and Wellness  
 Medicare A, B, D     Medically Needy     MEPD  
 No Insurance     Private Insurance     HAWK-I

Company Name \_\_\_\_\_  
Address \_\_\_\_\_  
\_\_\_\_\_

Policy Number \_\_\_\_\_  
(or Medicaid/Title 19 or Medicare Claim Number)

Start Date \_\_\_\_\_ Any limits?  Yes  No  
Spend down \_\_\_\_\_ Deductible \_\_\_\_\_

Applicant Pays     Medicaid     Iowa Health and Wellness  
 Medicare A, B, D     Medically Needy     MEPD  
 No Insurance     Private Insurance     HAWK-I

Company Name \_\_\_\_\_  
Address \_\_\_\_\_  
\_\_\_\_\_

Policy Number \_\_\_\_\_  
(or Medicaid/Title 19 or Medicare Claim Number)

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Referral Source:

Self                                     Community Corrections                     Family/Friend                                     Social Service Agency  
 Targeted Case Management     Other Case Management                     Other \_\_\_\_\_

Have you applied for any of the public programs listed below? Has your application been Approved or Denied? (Please indicate those you have applied for and the status of your referral)

Social Security \_\_\_\_\_     SSD \_\_\_\_\_     Medicare \_\_\_\_\_  
 SSI \_\_\_\_\_     Medicaid \_\_\_\_\_     DHS Food Assistance \_\_\_\_\_  
 Veterans \_\_\_\_\_     Unemployment \_\_\_\_\_     FIP \_\_\_\_\_  
 Other \_\_\_\_\_     Other \_\_\_\_\_

Disability Group/Primary Diagnosis (if known):

Mental Illness     Intellectual Disability     Developmental Disability     Substance Abuse     Brain Injury

Specific Diagnosis determined by: \_\_\_\_\_ Date: \_\_\_\_\_

Axis I: \_\_\_\_\_ Dx Code: \_\_\_\_\_

Axis II: \_\_\_\_\_ Dx Code: \_\_\_\_\_

Why are you here today? What services do you NEED? (this section must be completed as part of this application!)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

I certify that the above information is true and complete to the best of my knowledge, and I authorize regional or county staff to check for verification of the information provided including verification with Iowa regions and county government and the state of Iowa Dept. of Human Services (DHS) and Iowa Department of Corrections or Community Corrections staff. I understand that the information gathered in this document is for the use of the region or county in establishing my ability to pay for services requested, and in ensuring the appropriateness of services requested. I understand that information in this document will remain confidential.

Applicant or Legal Guardian Signature (required) \_\_\_\_\_ Date \_\_\_\_\_

Other individual assisting to complete application \_\_\_\_\_ Date \_\_\_\_\_